**BOT: Board resolution**

On 16 Nov 2020, Thai Ha Bridge BOT Joint Stock Company announced the Board resolution as follows:

Article 1: Approve of implement of private placement as follows:

1. Name of share: Share of Thai Ha Bridge BOT Joint Stock Company

2. Type of stock: Common stock

3. Par value: VND 10,000

4. Number of outstanding shares: 48,500,000 shares

5. Number of shares expected to be issued: 15,000,000 shares

6. Expected par value: VND 150,000,000,000

7. Charter capital after the share issuance: VND 635,000,000,000

8. Issuance method: Private placement

9. Offering price: VND 10,000/ share

10. Eligible buyer: Strategic investors

11. Transfer restriction: Transfer restriction is one year from the end date of the share issuance

12. Expected offering time: Expected in Quarter IV/ 2020 (after getting approval of State Securities Commission)

13. Handling undistributed shares (if any): Undistributed shares will be offered to other investors with price not lower than it offered to strategic investor.

Article 2: Approve of plan for usage of proceeds:

* Expected proceeds: VND 150,000,000,000
* Plan for using proceeds:

|  |  |  |
| --- | --- | --- |
| No. | Purpose | Amount (VND) |
| 1 | Paying debt to Ha Nam Branch – Vietcombank | 56,132,000,000 |
| 2 | Paying debt to Tien Dai Phat Company Limited | 93,868,000,000 |
|  | Total | VND 150,000,000,000 |

Article 3: Approve criteria for identifying eligible buyers

Article 4: Approve list of strategic investors

Article 5: Approve of depository and trading registration of share: Shares in the issue will be deposited at Securities Depository Center and registered for trading on Hanoi Stock Exchange according to the Law.